

PPS

บริษัท โปรเจค แพลนนิ่ง เซอร์วิส จำกัด (มหาชน)  
PROJECT PLANNING SERVICE PUBLIC COMPANY LIMITEDHead Office : 381/6 Soi Rama IX 58 (Soi 7 Seree 7), Rama IX Road, Suanluang,  
Bangkok 10250

Contact : +66 2718-2785-9

Website : [www.pps.co.th](http://www.pps.co.th)

## CEO

Mr. Phongthon Tharachai  
Chief Executive OfficerTel : +66 2718-2785-9  
[phongthon@pps.co.th](mailto:phongthon@pps.co.th)

## CFO

Ms. Woraporn Pukpinyo  
Acting Deputy Managing  
Director of Finance and  
Organization ManagementTel : +66 2718-2785-9  
[voraporn.c@pps.co.th](mailto:voraporn.c@pps.co.th)

## IRO

Ms. Rattanaporn  
Samanpratan  
Assistant Secretary/Investor  
RelationsTel : 0-2718-2785-9 ext. 308  
[rattanaporn.s@pps.co.th](mailto:rattanaporn.s@pps.co.th)

CG Report Score :

THSI List : 2015-2018

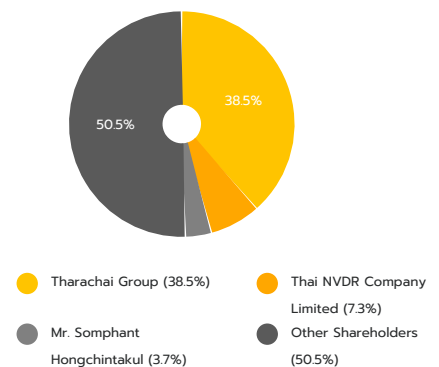
## Stock Data (11/12/2018)

	YTD	2017	2016
Paid-up (MB.)	203.07	185.46	120.00
Listed share (M.)	812.27	741.82	480.00
Par (B.)	0.25	0.25	0.25
Market Cap (MB.)	584.83	1,283.36	585.60
Price (B./share)	0.72	1.73	1.02
EPS (B.)	0.03	0.08	0.07

## Statistics (11/12/2018)

	P/E	P/BV	Div.Yield
PPS (x)	24.36	1.82	5.46
PROPCON - mai (x)	37.76	1.57	2.12
PROPCON - SET (x)	16.61	1.66	3.61
mai (x)	49.13	2.01	1.91
SET (x)	15.46	1.85	3.08

## Shareholder Structure (30/11/2018)



## Financial Ratios

	9M/2018	9M/2017	2017	2016
ROE (%)	7.61	26.98	20.10	16.50
ROA (%)	7.77	24.90	19.23	16.32
D/E (x)	0.27	0.26	0.22	0.35
GP Margin (%)	27.72	35.31	34.33	32.81
EBIT Margin (%)	8.76	21.40	16.84	13.02
NP Margin (%)	6.76	17.68	13.85	10.07

## Company Background

PPS is the first publicly listed project and construction management company in Thailand. PPS is a truly multi-disciplinary organisation. We offer the full suite of professional services across a wide spectrum of architectural, engineering and construction activities spanning multiple industries. From iconic buildings to critical public infrastructure, from mega-scale civil and construction works to exquisite interior design, and from public to private sectors

## Key Development of Company

2012	Initial Public Offering on the Stock Exchange of Thailand Market for Alternative Investment (MAI) and became Project Planning Service Public Company Limited.
2018	Established Profincoin Group Company Limited as a joint investment company to offer investing alternatives for micro and macro investment opportunities. and change the subsidiary named PPS Design Company Limited to be PPS Oneworks Company Limited and PPS Information Consultant Company Limited to PPS Innovation Company Limited for expanding the business type and supporting to current business

## Revenue Structure

Period : 11 Dec

(Unit : MB)

	9M/2018	%	9M/2017	%	2017	%	2016	%
<b>1. Revenue from Services</b>	292.63	97.64	284.83	98.53	388.95	98.21	306.92	96.18
<b>A. Revenue from Construction Supervision</b>	291.84	99.73	275.90	96.86	373.47	96.02	301.68	98.29
1) Office Buildings	22.79	7.81	20.10	7.29	27.10	7.26	24.72	8.19
2) Retail Areas	74.29	25.46	78.75	28.54	101.64	28.43	93.70	31.06
3) Residential Buildings and Hotels	81.48	27.92	78.83	28.57	106.16	27.22	97.95	32.47
4) Infrastructures	59.27	20.31	56.70	20.55	80.43	21.54	42.62	14.13
5) Others*	54.01	18.50	41.52	15.05	58.14	15.57	42.69	14.15
<b>B. Revenue from Design and Event</b>	0.79	0.27	8.93	3.13	15.48	3.98	5.24	1.71
<b>2. Other Revenues</b>	7.08	2.36	4.26	1.47	7.08	1.79	12.18	3.82
<b>Total Revenues</b>	299.71	100.00	289.09	100.00	396.03	100.00	319.10	100.00

\* Others : Multi-purpose Building/ Hospital/ Factory/ Distribution center/ Data Center/ Energy Business/ Temple

# Business Plan

For 2018, PPS key growth strategies are:

- **BRANDING:** We would like to strengthen the brand of PPS Group by expanding the scope of business to cover all works in construction industry including project brainstorming, design process, construction process, submission, building and energy management. In addition, the technology information is brought to be used in operation together with proficient staffs. We believe that they are able to upgrade our works and develop community, society, and environment.
- **PPS INNOVATION:** Using technology information in company is one of our policies to increase the competitiveness. In 2017, PROJECT LIVE is being used to manage and supervise every project. In 2018, we have planed to use innovation for supporting all of our working process including document control software. Also, create a database for supporting the facility management business further.
- **COMPANY QUALITY** PPS needs to improve the working process more international. We provide a training program for developing the knowledge and potential of the staffs especially in techniques of construction management and supervision.

## Investment Highlight

Key highlights are:

- **Trustworthiness:** PPS is the recipient of the Stock Exchange of Thailand “Best Company Performance and Thailand Sustainability Investment Awards.” In addition, PPS has also been awarded the 5-Star CG Award and is also been certified as part of the “Collective Action Coalition Against Corruption” or CAC.
- **Professionalism and Proven Record:** For over 30 years in business, we have more than 300 projects over the region. We are the first company in the same business sector that was certified ISO 9001 since 1999 and continually its certifies until present.
- **Responsive Trendsetting Pioneers** Be it global warming or digital transformation or the Belt and Road Initiative, PPS is always at the forefront of such developments, pioneering solutions for buildings, cities, infrastructure and new economic regions. Its high-quality professional services along with its innovative exploitation of new technology have placed PPS favourably to contribute and undertake new and exciting opportunities.

## Risk Factor

Key highlights are:

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## Awards and Honors

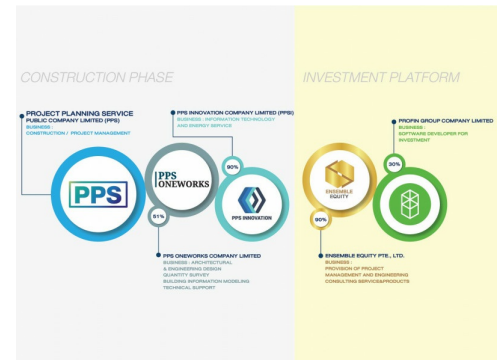
- Best Company Performance Awards (Company listed on mai) from SET Awards 2018 organized by The Stock Exchange of Thailand
- Outstanding sustainability Award 2018 and Thailand Sustainability Investment 2018 Awards from SET Sustainability Awards organized by The Stock Exchange of Thailand
- Best CEO Awards, Best Company Performance Awards and Outstanding Company Performance Awards (Company listed on mai) from SET Awards 2017 organized by The Stock Exchange of Thailand
- Rising star Award 2017 and Thailand Sustainability Investment 2015-2017 Awards from SET Sustainability Awards organized by The Stock Exchange of Thailand

## Capital Structure

(Unit : MB)

	9M/2018	9M/2017	2017	2016
Current Liabilities	58.07	52.53	44.42	49.11
Non-Current Liabilities	28.68	28.47	28.57	25.56
Shareholders' Equity	320.62	310.58	332.66	216.28

## Company Structure



## Company Image

### OUR SERVICE



### OUR HILIGHT PROJECTS



**PPS GROUP**

PROFESSIONAL - POSITIVE ATTITUDE - SERVICES MIND  
GOOD GOVERNANCE - RELIABILITY - OWNERSHIP - UNITY - PERSISTENT