OPPORTUNITY DAY

21st March 2019

PROJECT PLANNING SERVICE
PUBLIC COMPANY LIMITED

Contents

01 Corporate Overview and Current Projects

02 Financial Statements (Y2018)

03 Vision Industry Overview and Business Plan in 2019

Over 30 years of TRUST

PPS is

- One of the leading engineering professional services firm in Thailand.
- The Service Provider in all aspects of architectural, engineering and consulting services for both private and public sectors.

Our Vision is

To be the leader in innovation and integrated services in engineering and investment consultants of construction and property & city development sectors.

OUR KEY MILESTONES

"Deliver Success
with Knowledge and Experience"

1987

PROJECT PLANNING SERVICE CO.,LTD (PPS) has been established

1987-1990

GRAND CHINA HOTEL

"The deepest structure in Thailand at that time"

1990-1995

BAIYOK II SKY TOWER

"The deepest structure in Thailand at that time"

Established
PPS Design Co.,Ltd
(PPSD)

1997-2002

METROPOLITAN RAPID TRANSIT

MRTA Initial System Project

"The first subway in Thailand"

First Consulting Company
that get ISO 9002 : 1994
certified

2001-2010

THE NEW HEAD OFFICE
OF BANK OF THAILAND PROJECT

"The full service for project management"

2001-2006

SUVARNABHUMI AIRPORT
(WORLD CLASS AIRPORT)

"World Class Airport"

2012-2015

MEDIA AND INFORMATION TECHNOLOGY CONSULTANT

Established
"PPS Information Consultant Company Limited (PIC)"

FIRST OF ENGINEERING CONSULTANT COMPANY TO BE LISTED

Being on the list of the Market for Alternative Investment (mai) and changed the company's name to be Project Planning Service Public Company Limited.

SIGNATORY COMPANY
of Thailand's Private Sector
Collective Action Coalition
Against Corruption's
Declaration of Intent

2015-2017

ICON SIAM

"The Tallest Building in Thailand"

Uncle P was created

วิศวกรที่ดี GOOD ENGINEER

วิศวกรสีขาว

PPS TRAINING CENTER

2015-2019

SIAM SINDHORN

"The New Luxurious Mixed Used Development in Central Bangkok"

CAC CERTIFIED COMPANY

First Company in Construction Business that get certified

ENSEMBLE EQUITY

Established Ensemble Equity Pte, Ltd. Juristic person in Singapore

2016-2021

SUVARNABHUMI AIRPORT

Development Project Phase 2"World Class Airport"

PPS officers grow the marigold flowers for commemorating the mercy of King Rama IX

PPS in forest is an activity that officers explored the forest around the construction site for conservation and rehabilitation

2018-2021

SIAM SCAPE (BLOCK H)

"Life & Learning Experiencws"

PPS ONEWORKS

The joint venture company between PPS Group and global Design and Consultancy firm, One Works.

2018-2023

EMSPHERE

"193,000 sqm. Emsphere emphasizes Bangkok' s eclectic urban eccentricities: density. ."

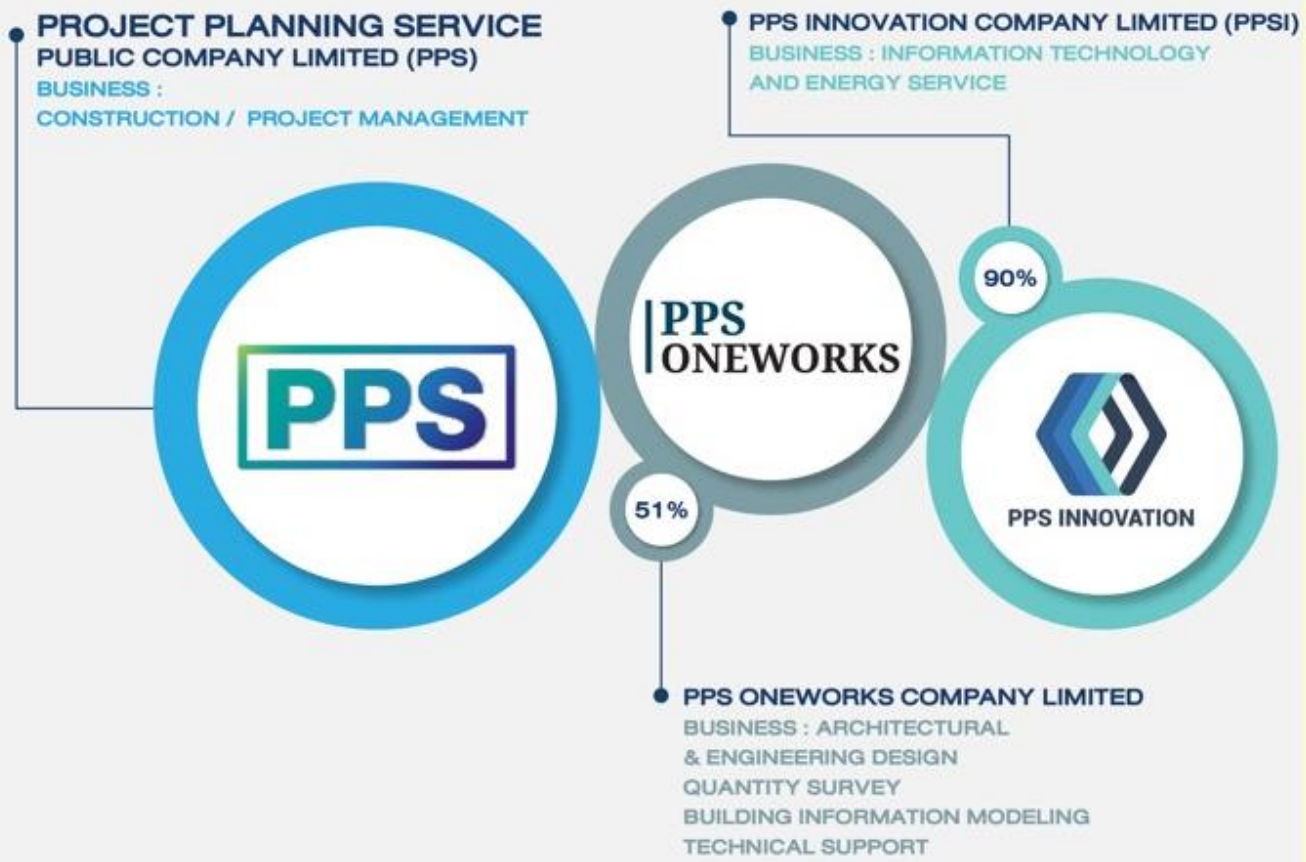
Established Profin Group Co., Ltd.

PPS INNOVATION

Established PPS Innovation Co., Ltd

COMPANY STRUCTURE

CONSTRUCTION PHASE



INVESTMENT PLATFORM

OUR SERVICES

PRE - CONSTRUCTION PHASE

PPS ONEWORKS

CONSTRUCTION PHASE

PPS

INNOVATIVE SERVICES AND PRODUCTS

PPS INNOVATION

DESIGN SERVICES
AND TECHNICAL SUPPORT

- Architectural and Engineering Designs
- Technical Services Support with BIM Technologies

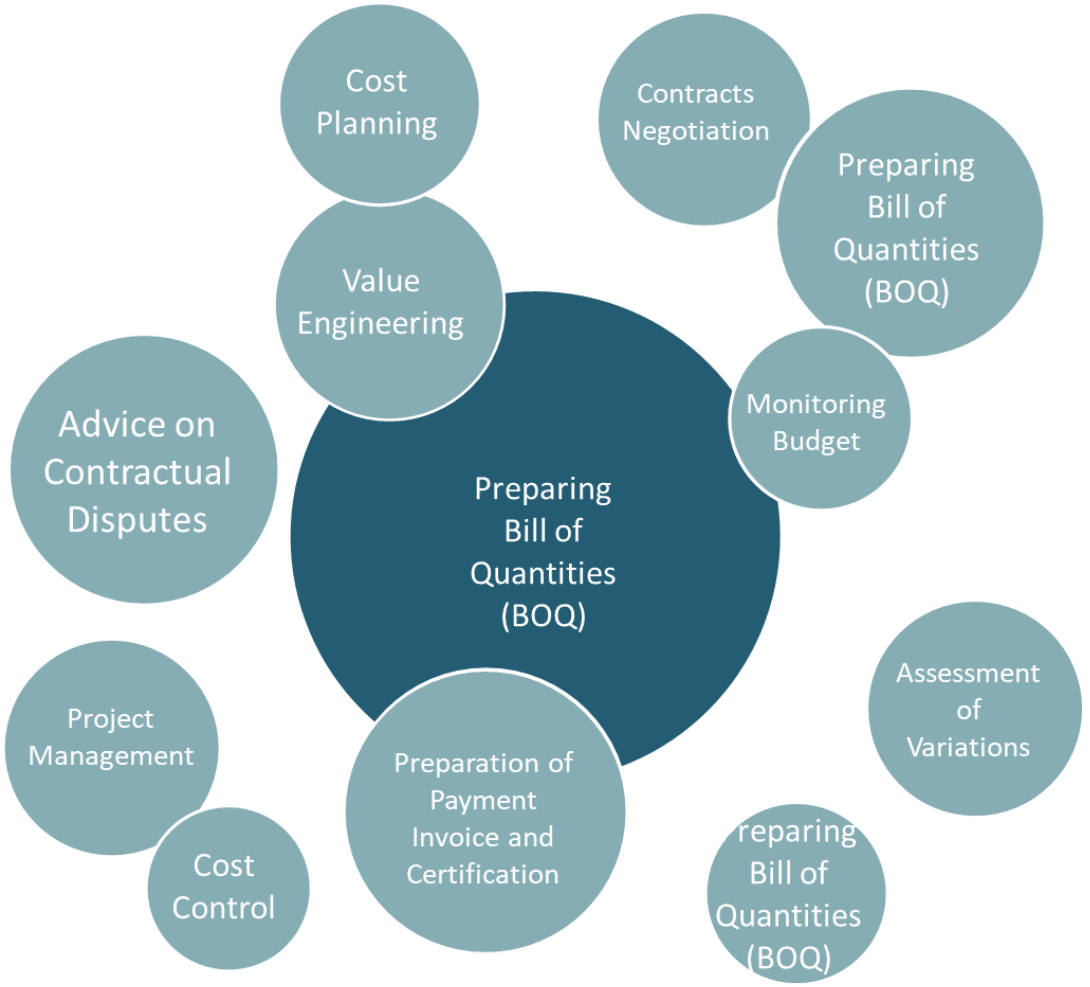
YAS HOTEL ABU DHABI

PPS ONEWORKS

PROJECT PLANNING SERVICE
PUBLIC COMPANY LIMITED

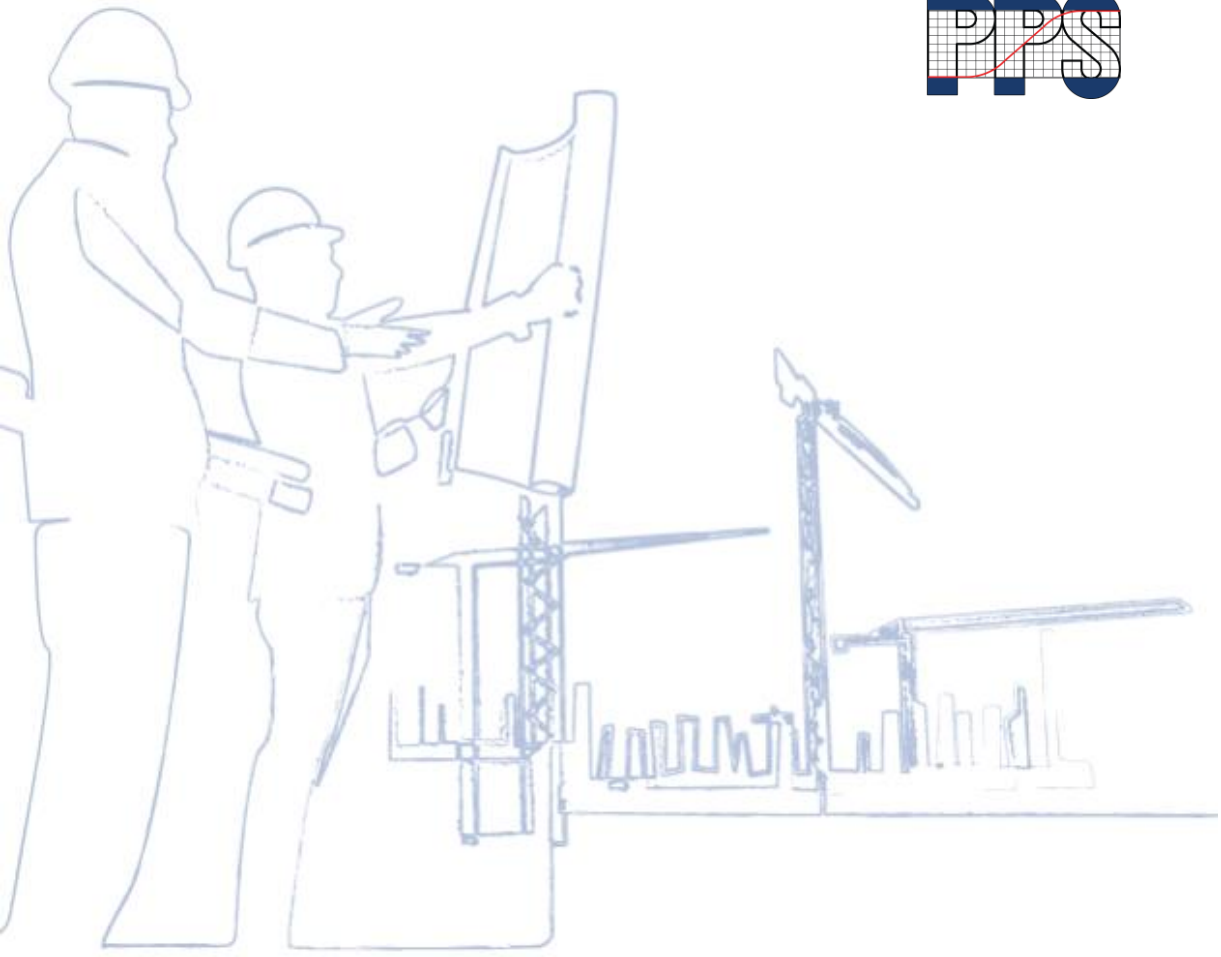
COST MANAGEMENT
QUANTITY SURVEYING

- Project Planning/Scheduling
- Project Feasibility Study
- Financial Planning
- Design Management
- Project Budgeting
- Value Engineering



PPS ONEWORKS

PROJECT MANAGEMENT /
CONSTRUCTION MANAGEMENT



- Design Review
- Engineering Procurement and Construction
- Project Management
- Construction Supervision
- Project Cost Control
- Progress Report
- Presentation
- Contract Management

INNOVATIVE SERVICES
AND PRODUCTS

- Green and Sustainable Consultants
- Web Design Application
- IT & Media Solution
- Events and Presentations
- Innovative and Sustainable Products

PPS INNOVATION

PROJECT PLANNING SERVICE
PUBLIC COMPANY LIMITED

Our Services
INVESTMENT PLATFORM

Ensemble Equity Pte. Ltd which is our investment arm in Singapore to support the investors from all over the world who want to invest in Thailand.

Profin Group which is our Thailand base ICO portal providing financial advisory based on block-chain technology

PPS

CURRENT PROJECT

Magnolias Waterfront Residence &
The Iconsiam Superlux Residence

ICONSIAM
THE ICON OF ETERNAL PROSPERITY

Suvarnabhumi Airport

AIRPORTS OF THAILAND PLC.
บริษัท ท่าอากาศยานไทย จำกัด (มหาชน)

SIAM SINDHORN
LSV and LSP

Supreme Court
of Thailand

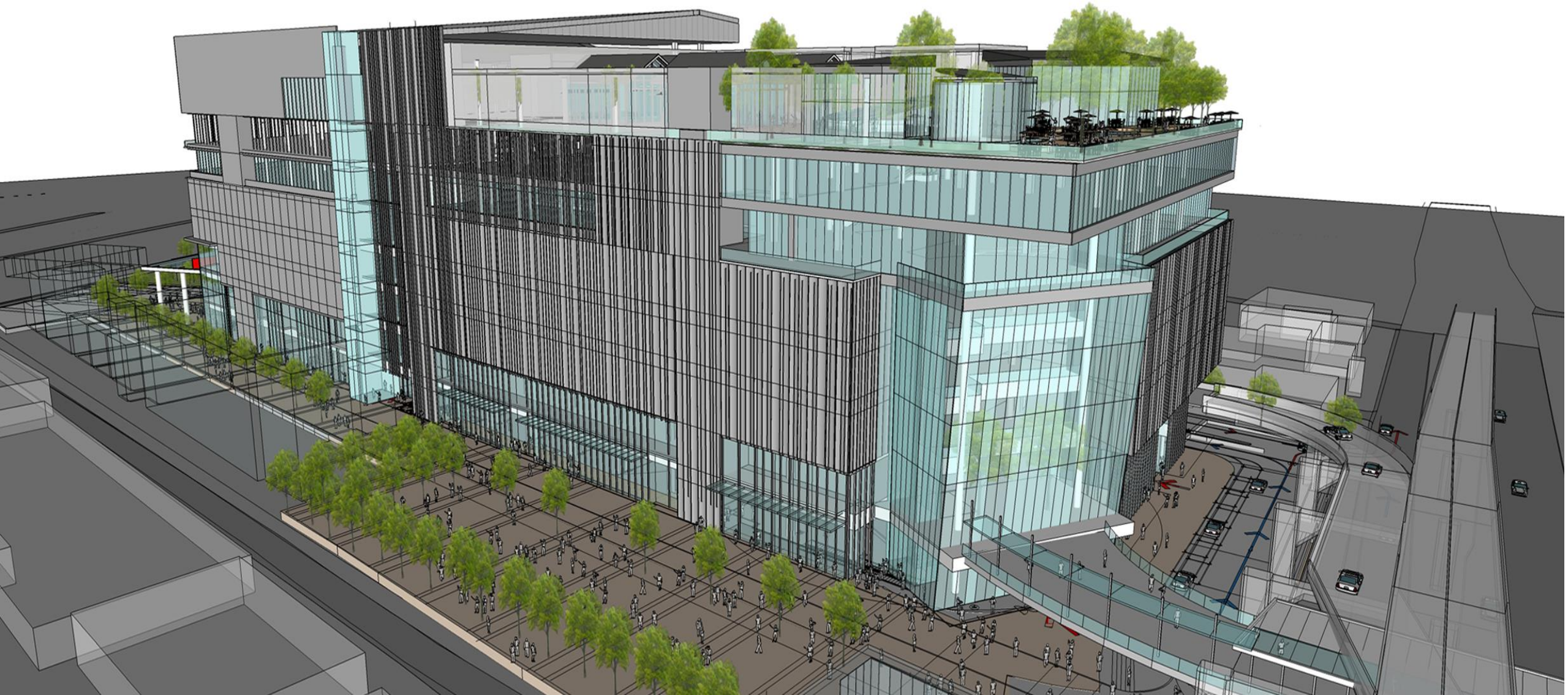
Muniq
Sukhumvit 23

PMCU
BLOCK H

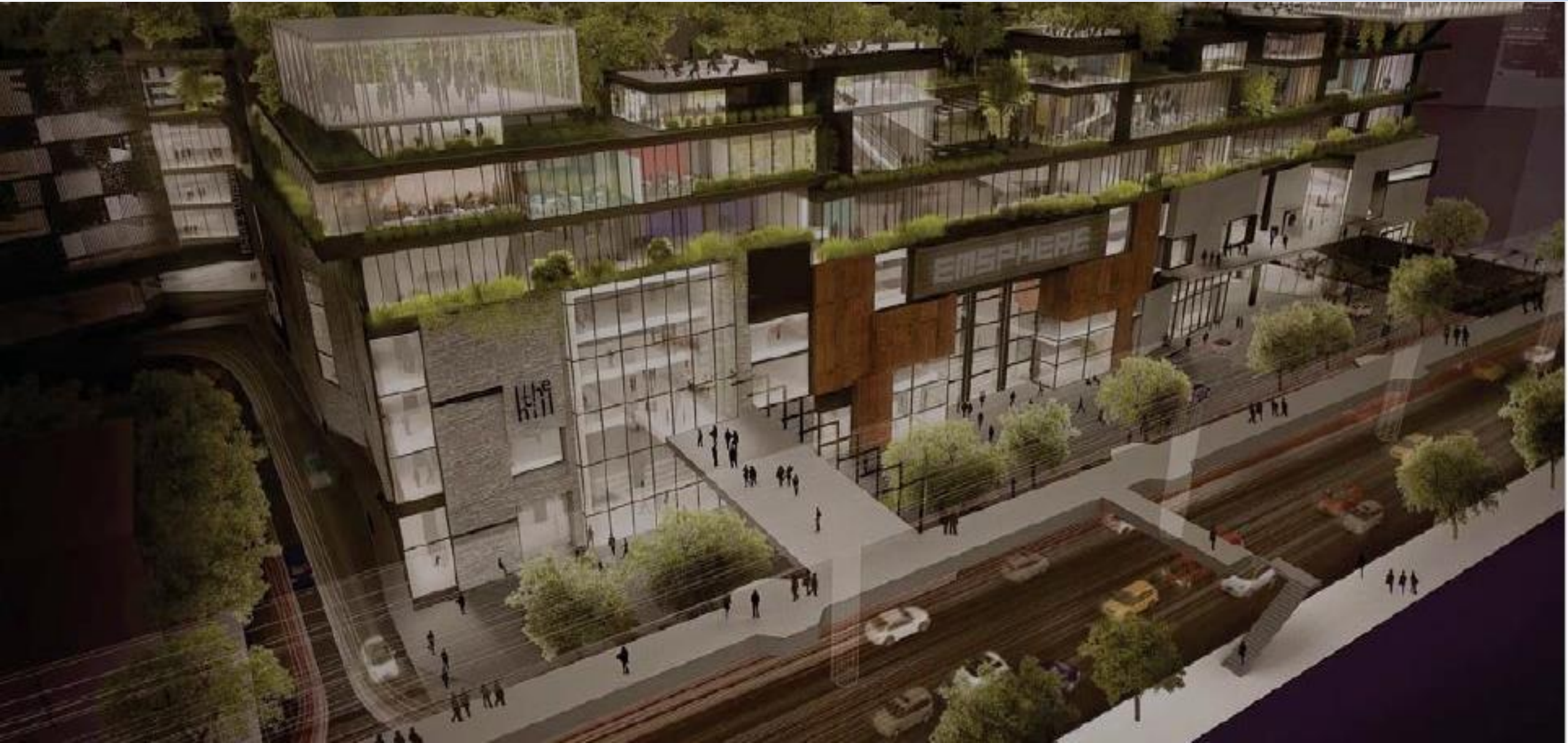
PMCU
Property Management of Chulalongkorn University

Holiday Inn Express Samui Bophut
& Holiday Inn Resort Samui Bophut

Retail Project
The Mall Rakhamhaeng 2



Retail Project
Emsphere



Retail Project
Central Plaza Chonburi

centralplaza
CHONBURI

Retail Project
Tesco Lotus

More than 25 years long relationship
Tesco Lotus 205 Branches
35 Branches in 2018

Retail Project
HomePro

OUR CLIENTS

INFRASTRUCTURE

RESIDENTIAL & HOSPITALITY

OFFICE BUILDING

RETAIL

COMPANY HIGHLIGHTS

Trustworthiness

Professionalism

Innovation and Sustainability

SOCIAL ACTIVITIES

AWARDS
AND HONORS

- Best Company Performance Awards (Company listed on mai)
- Outstanding sustainability Award 2018 Awards
- Thailand Sustainability Investment 2015-2018
- The Company Received CGR Project Survey 2018 with Excellent CG Scoring 5 Stars Rank

SET AWARDS 2018

SET SUSTAINABILITY AWARDS 2017

BEST COMPANY PERFORMANCE AWARDS

SET AWARDS 2018

OUTSTANDING SUSTAINABILITY AWARDS 2018

SET SUSTAINABILITY AWARDS 2018

THAILAND SUSTAINABILITY INVESTMENT AWARDS (THSI)

SET SUSTAINABILITY AWARDS 2018

PPS

Financial Statements

(Y2018)

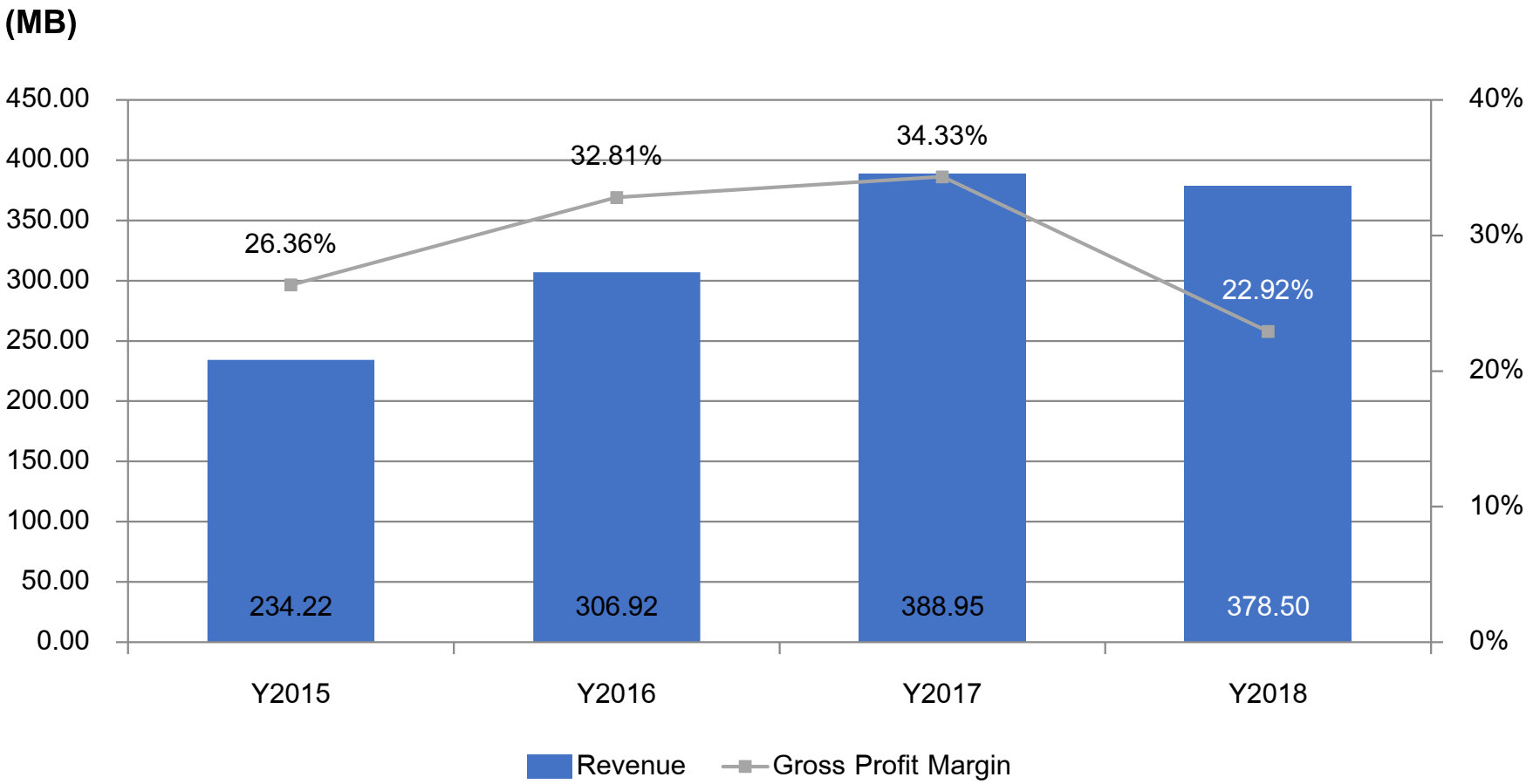
Financial Performance
Profitability

GP	22.92%
NP	1.92%
ROA	2.82%
ROA	2.27%

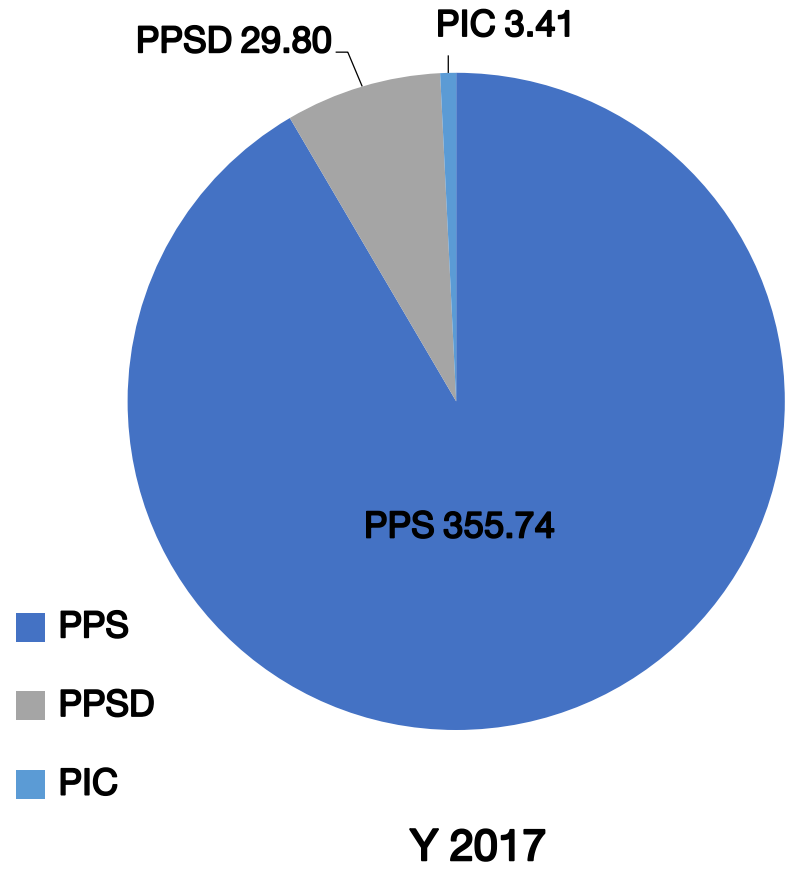
Current Ratio	6.52
P/E Ratio	85.77
D/E Ratio	0.26

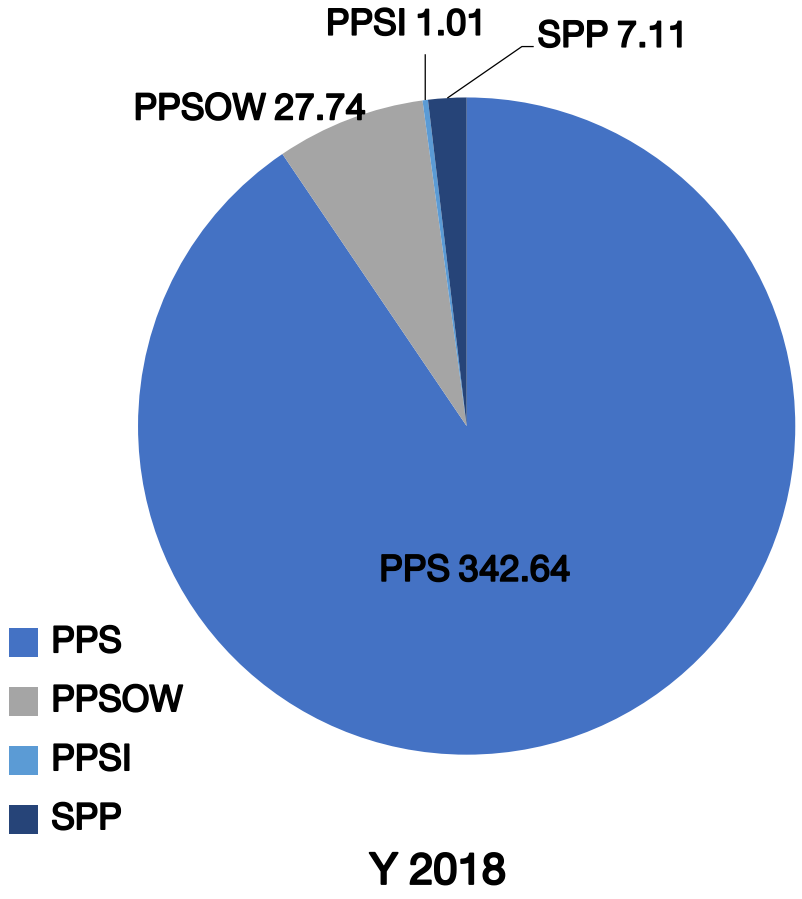
as of Mar 05, 2019

Financial Statements

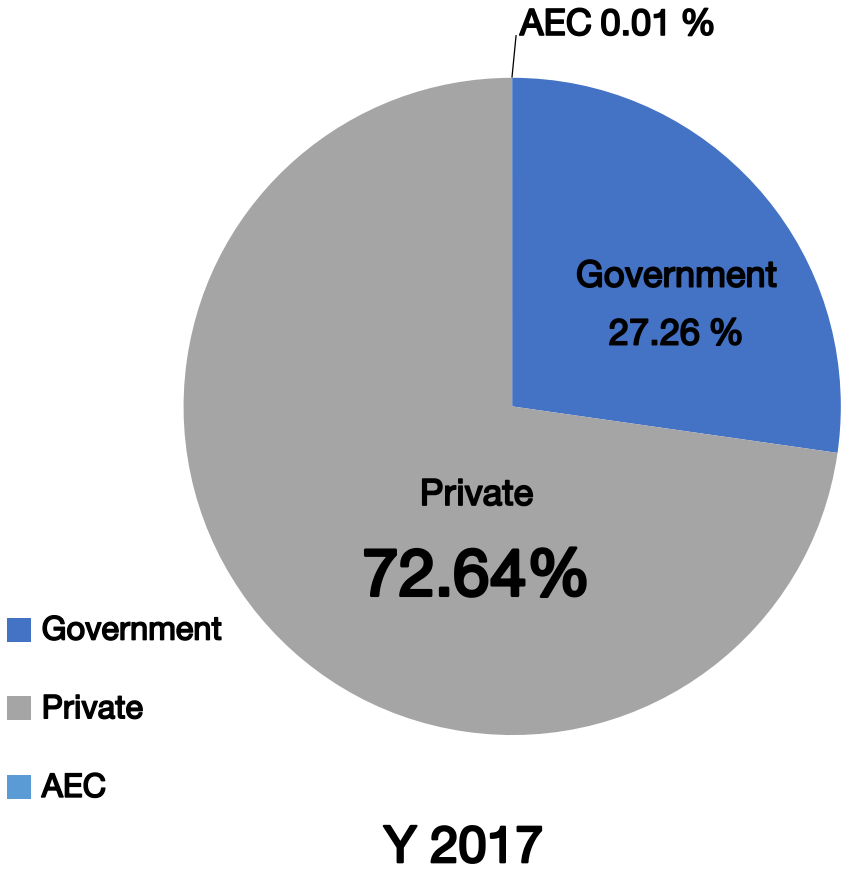


PPS Group Revenue
Breakdown by Service (MB)

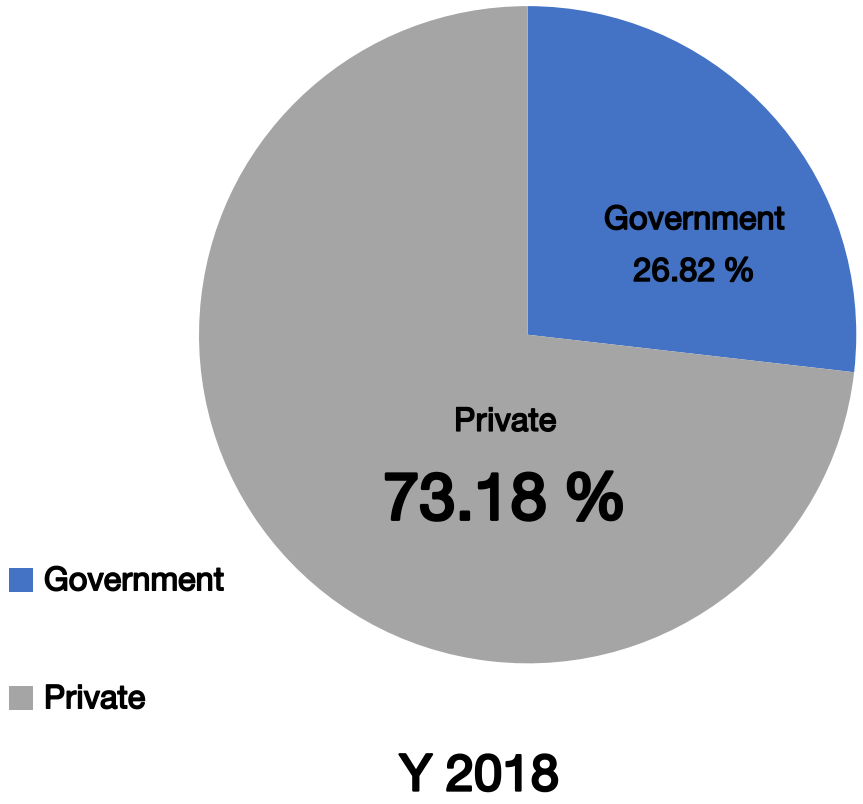




PPS Group Revenue
Breakdown by Customer (MB)

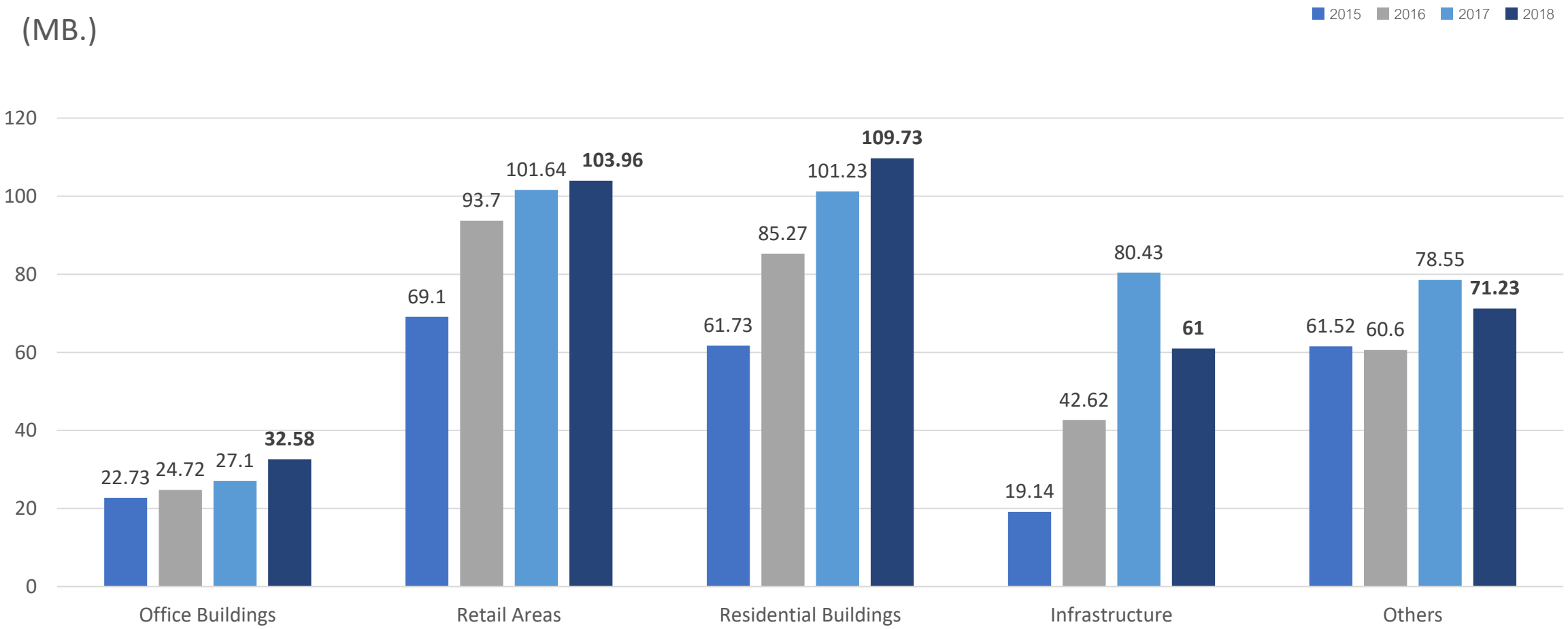


Y 2017

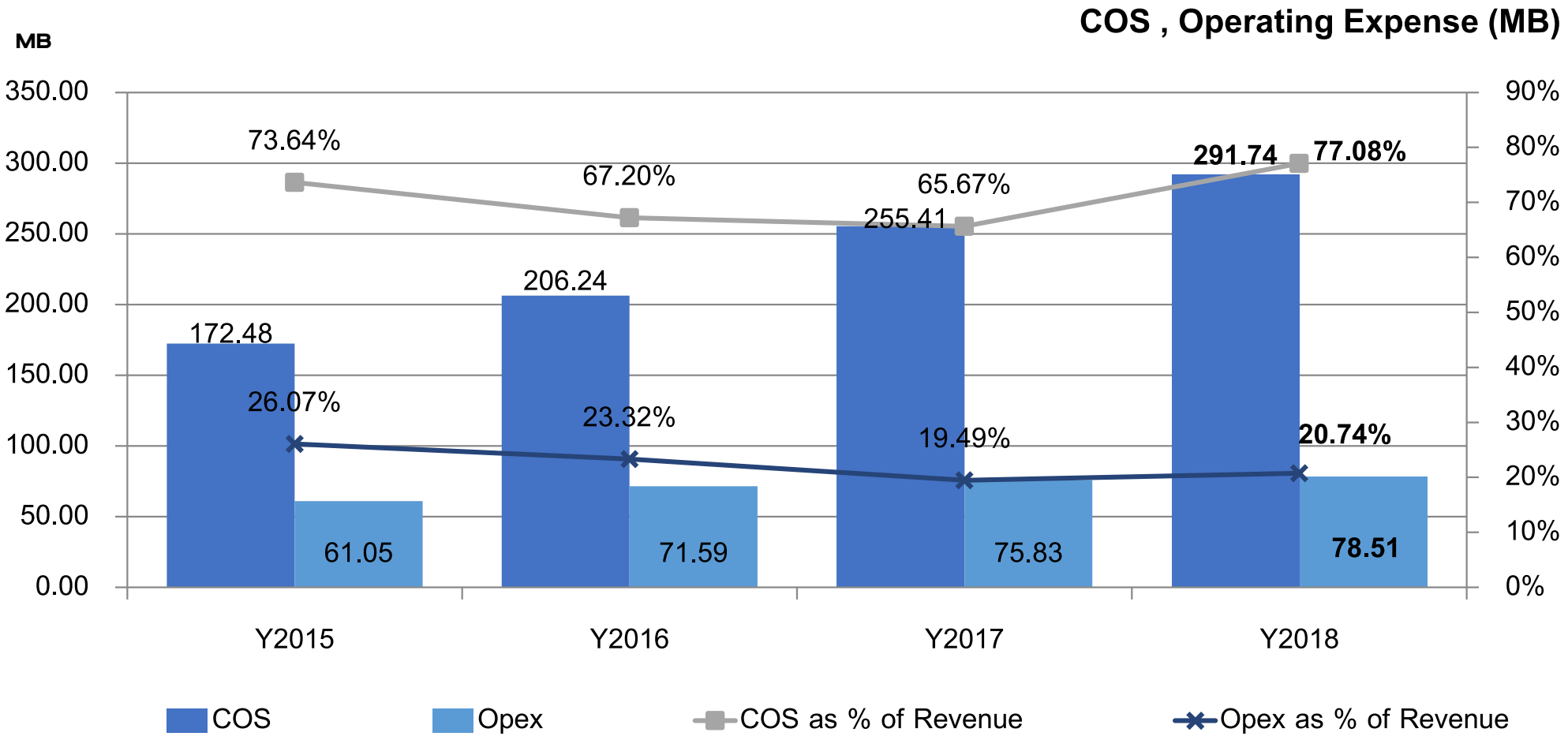


Y 2018

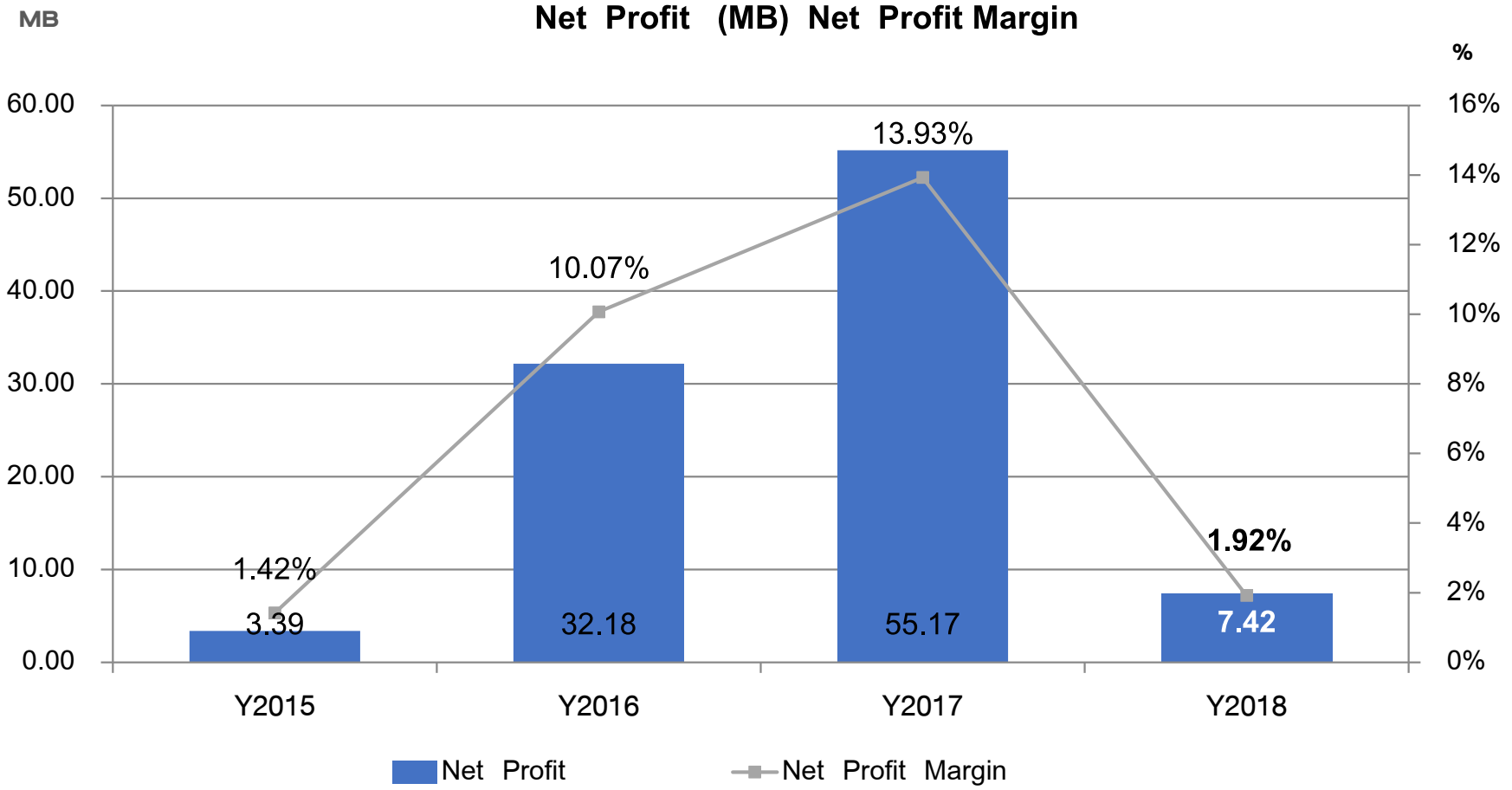
PPS Group Revenue
Breakdown by Customer (MB)



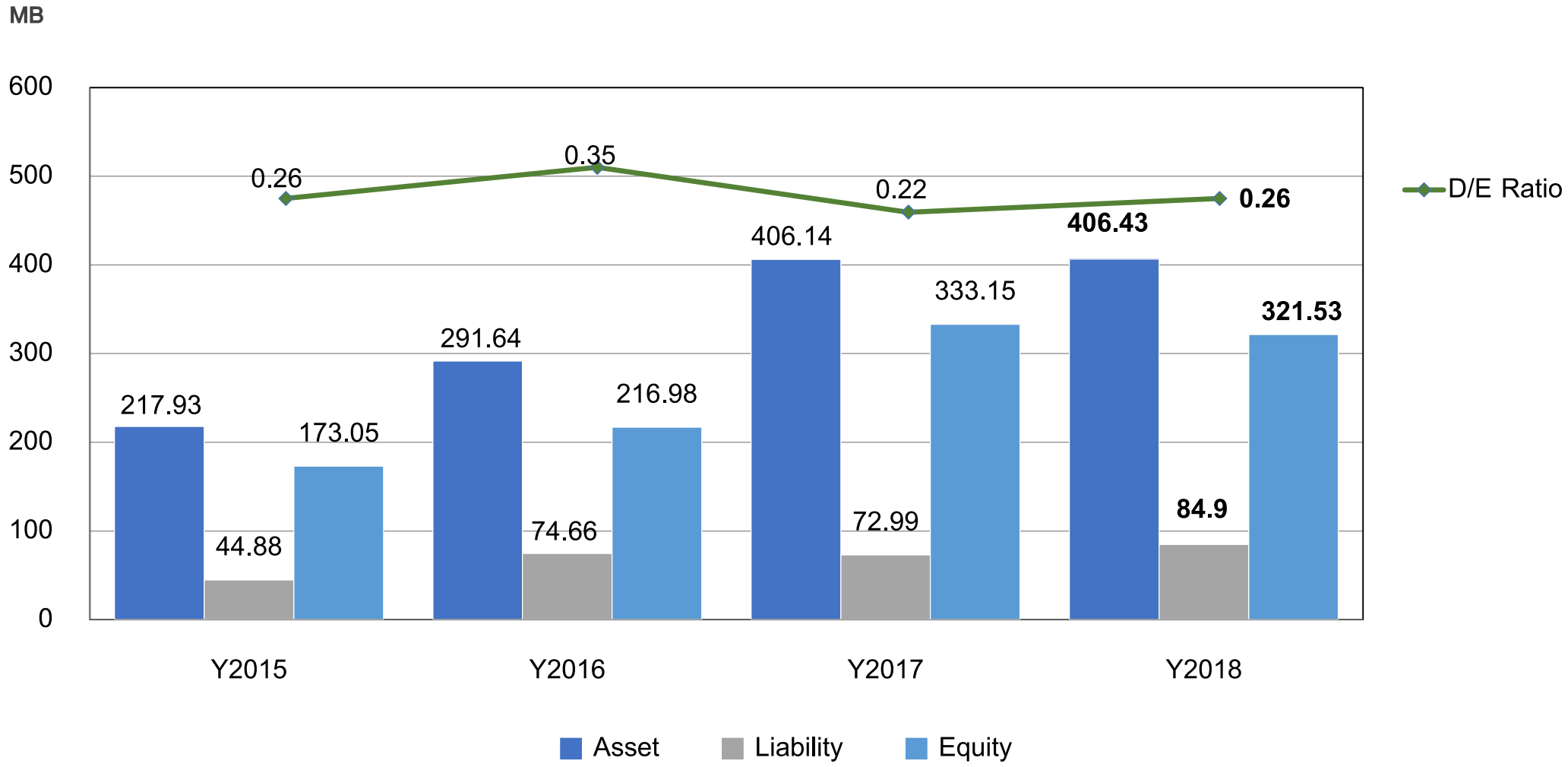
Financial Performance



Financial Performance

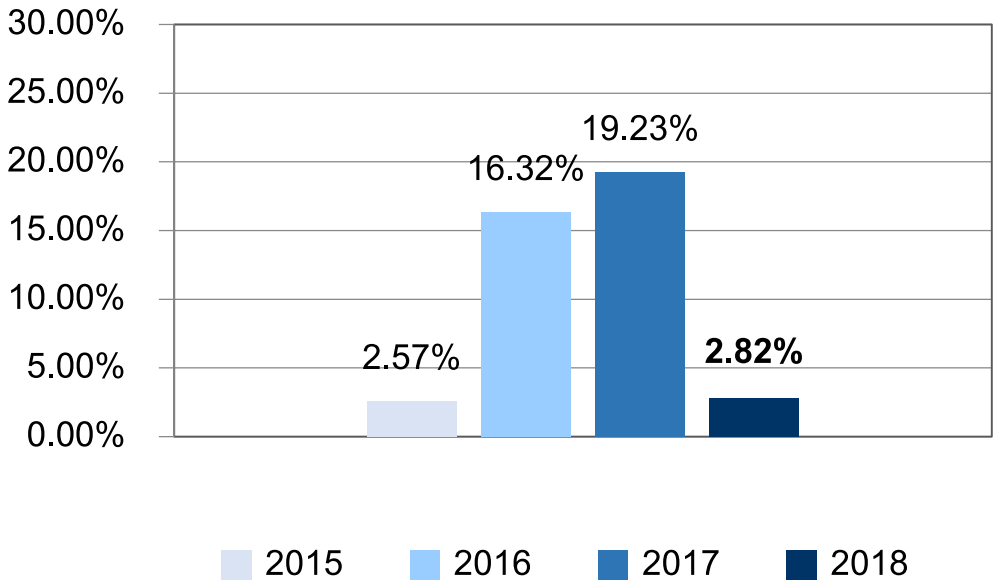


Statement of Financial Position

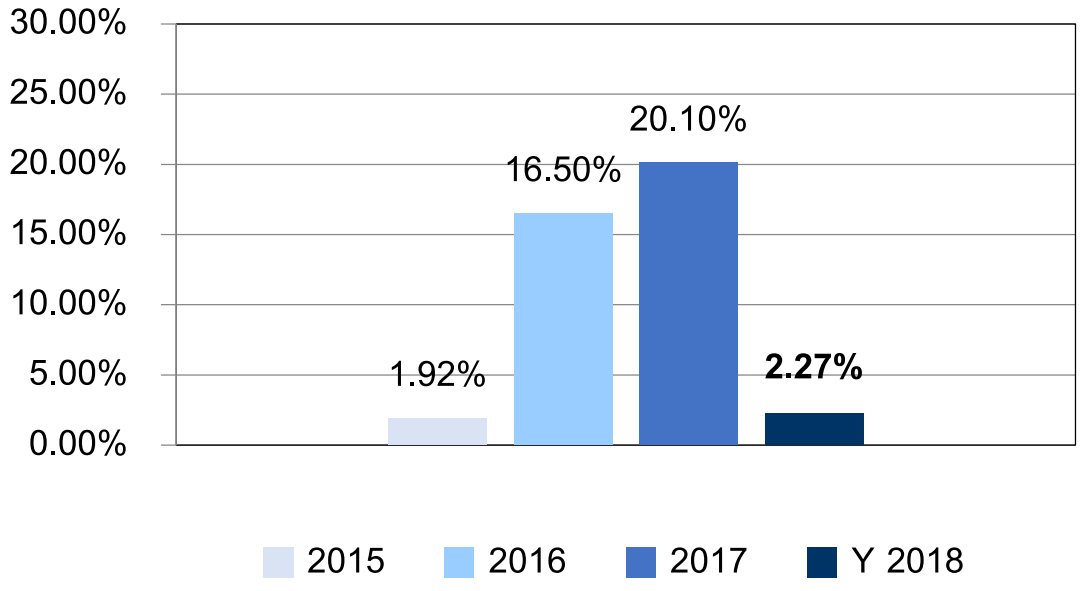


Ratios

ROA

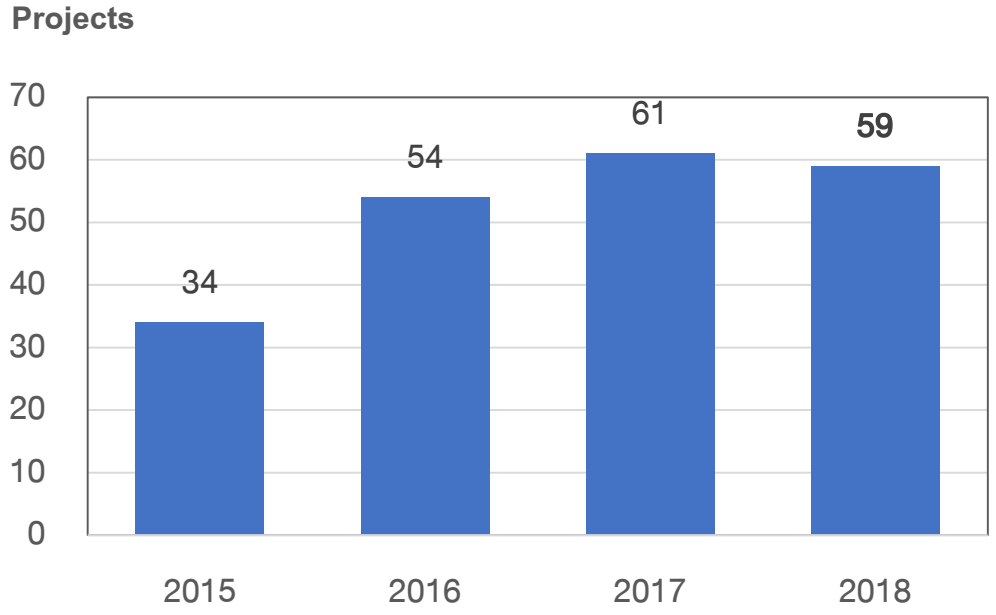


ROE

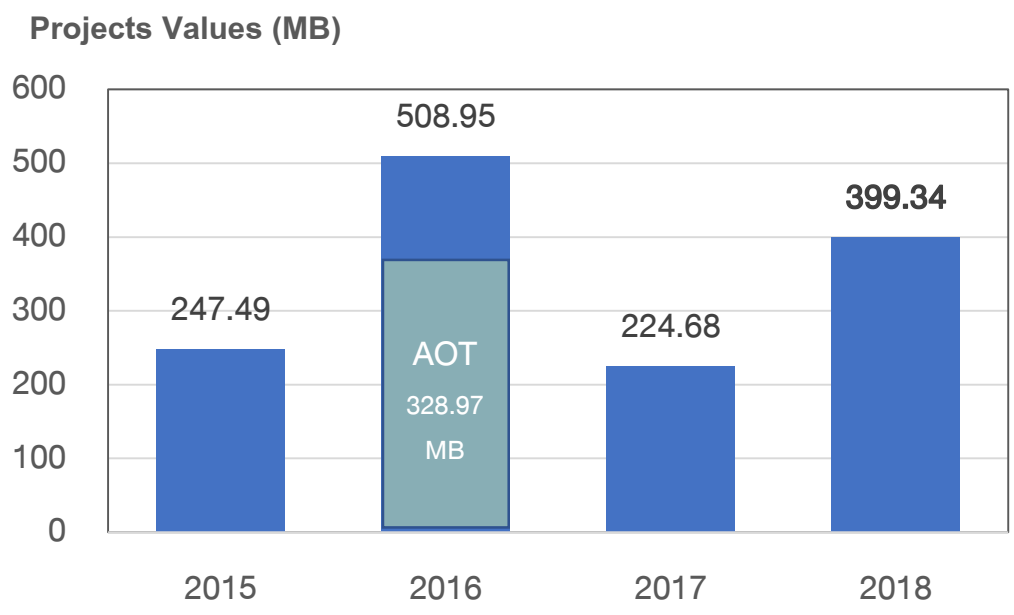


New Projects Awarded

Total Projects Awarded



Total Projects Value



Backlog Comparison
as of Feb 28, 19

Status	Contract value (MB)	2019	2020	2021	2022-2023
A. Signed contract project value	315	175	61	47	32
B. No contract signed yet but likely expected to get job	63	43	17	3	
TOTAL (A+B)	378	218	78	59	32

PROJECT PLANNING SERVICE
PUBLIC COMPANY LIMITED

Backlog Comparison
as of Feb 28, 19

Status	Contract value (MB)	2019	2020	2021	2022-2023
A. Signed contract project value	27	24	1	1	1
B. No contract signed yet but likely expected to get job	5	5			
TOTAL (A+B)	32	29	1	1	1

PPS ONEWORKS

Revenue Projection
in 2019

	Project	Revenue Plan (MB) As of Feb 28, 19
PPS	Revenue referring by backlog spending in 2019	218
	Projects of Regular customer (Retail Project)	47
	Project in Waiting lists	110
PPSOW	Revenue Projection in 2019	50
PPSI	Revenue Projection in 2019	
Total Revenue Projection		425

PPS

Vision Industry Overview

Business Plan in 2019

Vision Industry
Overview

Infrastructure investment projects under the Eastern Economic Corridor Plan (EEC)

Project Value **180,000 MB**	High speed train project linking 3 major airports (Don Muang - Suvarnabhumi – U Tapao)
Project Value **290,000 MB**	U Tapao Airport and Eastern Airport City project,
Project Value **110,000 MB**	Laem Chabang (LCB) Phase 3
Project Value **60,000 MB**	Map Ta Put Industrial Port Development Project Phase 3
Project Value **10,000 MB**	The Aircraft Maintenance, Repair and Overhaul (MRO) project

Total Value

34,507.61 MB.

EEC
เขตพัฒนาพิเศษภาคตะวันออก
เชื่อมโลก ให้ไทยเล่น
สำนักงานคณะกรรมการนโยบายเขตพัฒนาพิเศษภาคตะวันออก

The projects are under the process of bidding and negotiating with the potential private partners, are conceivable to be signed as soon as the second quarter of 2019.

Ref : NESDB Economic Report And Post Today on February 7, 2019

Vision Industry
Overview

MAGA Projects

Airport

Project Value
52,700 MB

- Suvarnabhumi Airport Terminal II
- Chiang Mai Airport Development project
- Nakhon Si Thammarat and Trang Airport Development project

Motorway

Project Value
5,190 MB

- Intercity Motorway No 7 Service Center in Sriracha : Chonburi – Pattaya
- Motorway Rest Areas of Bang Yai – Kanchanaburi Intercity Motorway Project
- Motorway Rest Areas of Bang Pa-In – Nakhon Ratchasima Intercity Motorway Project
- Motorway Rest Areas of Bang Lamung Intercity Motorway No. 7 : Pattaya – Map Ta Put

Thailand Southern Riviera Project

Project Value
60 MB

- Feasibility Study : Chumphon – Songkhla

Port

Project Value
180 MB

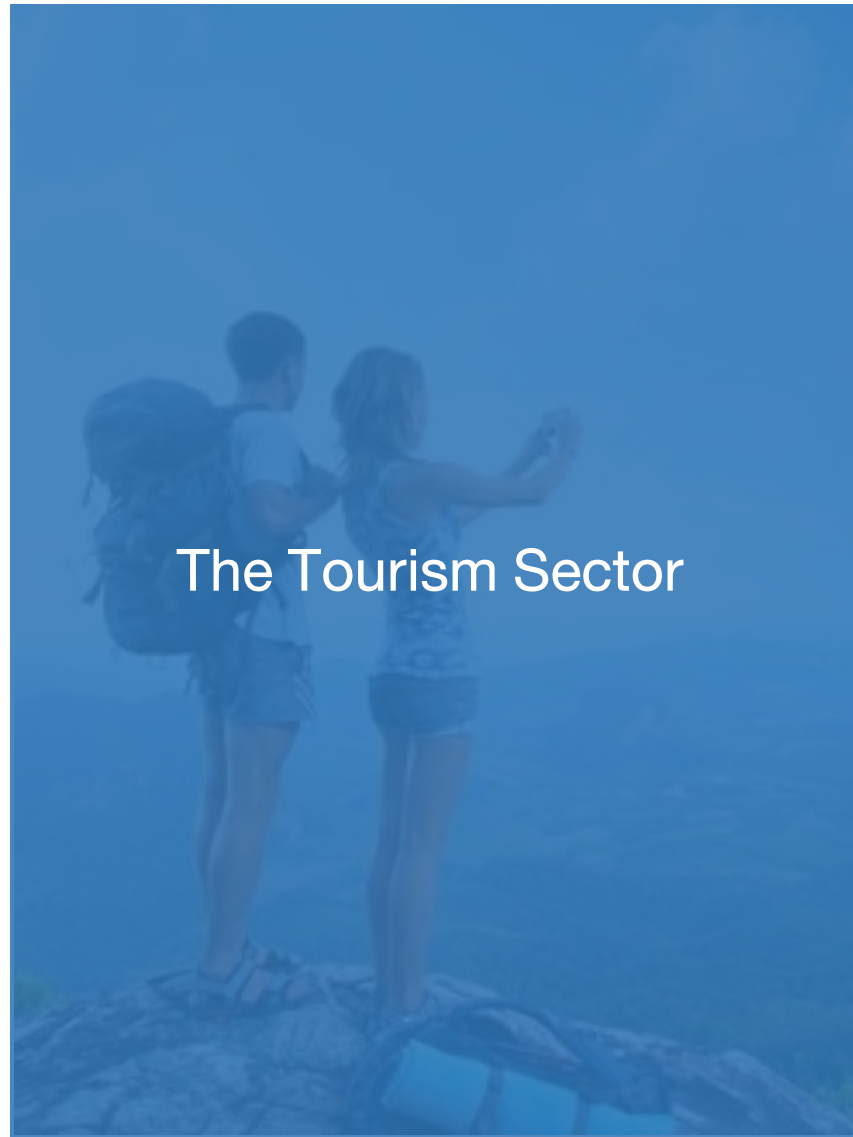
- Ferry Terminal Development Project in Koh Samui
- Port Facilities Development Project of Tatien Bangkok
- Port Facilities Development Project of of Tha Chang Bangkok

Ref : NESDB Economic Report And Post Today on February 7, 2019

Overview

Vision Industry

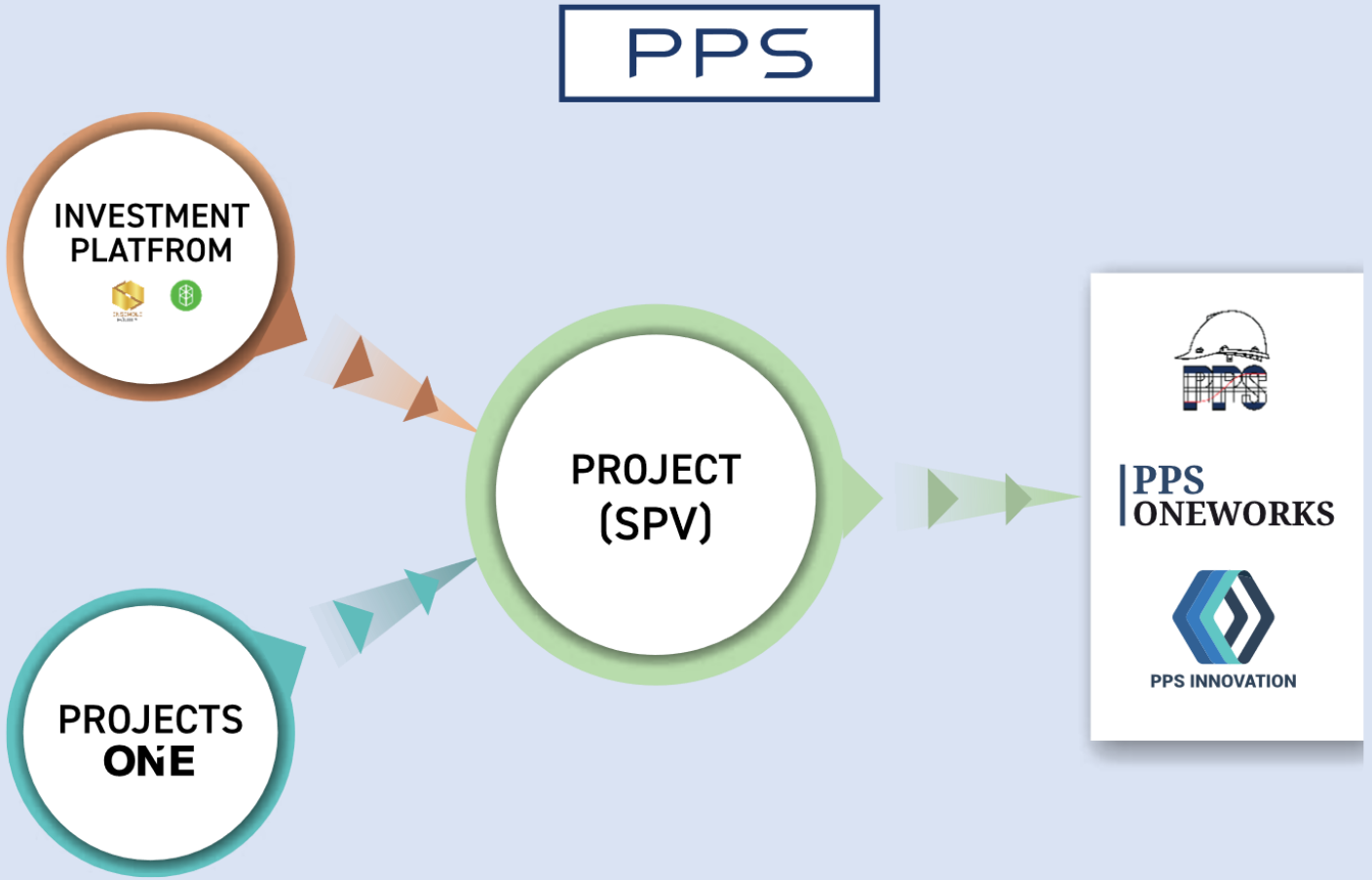
Private investment



Risk Factors

- Risks associated with continuity and certainty of revenue
- Risks from business competition
- Risk of Dependence on Executive and lack of capable staff
- Risk of new business Start-Up

PPS Business Plan
In 2019



PPS NEW
BUSINESS MODEL

CONSTRUCTION/ PROJECT MANAGEMENT	INFORMATION TECHNOLOGY AND ENERGY SERVICES	ARCHITECTURAL & ENGINEERING DESIGN QUANTITY SURVEY BUILDING INFORMATION MODELING TECHNICAL SUPPORT

PPS
BRANDING

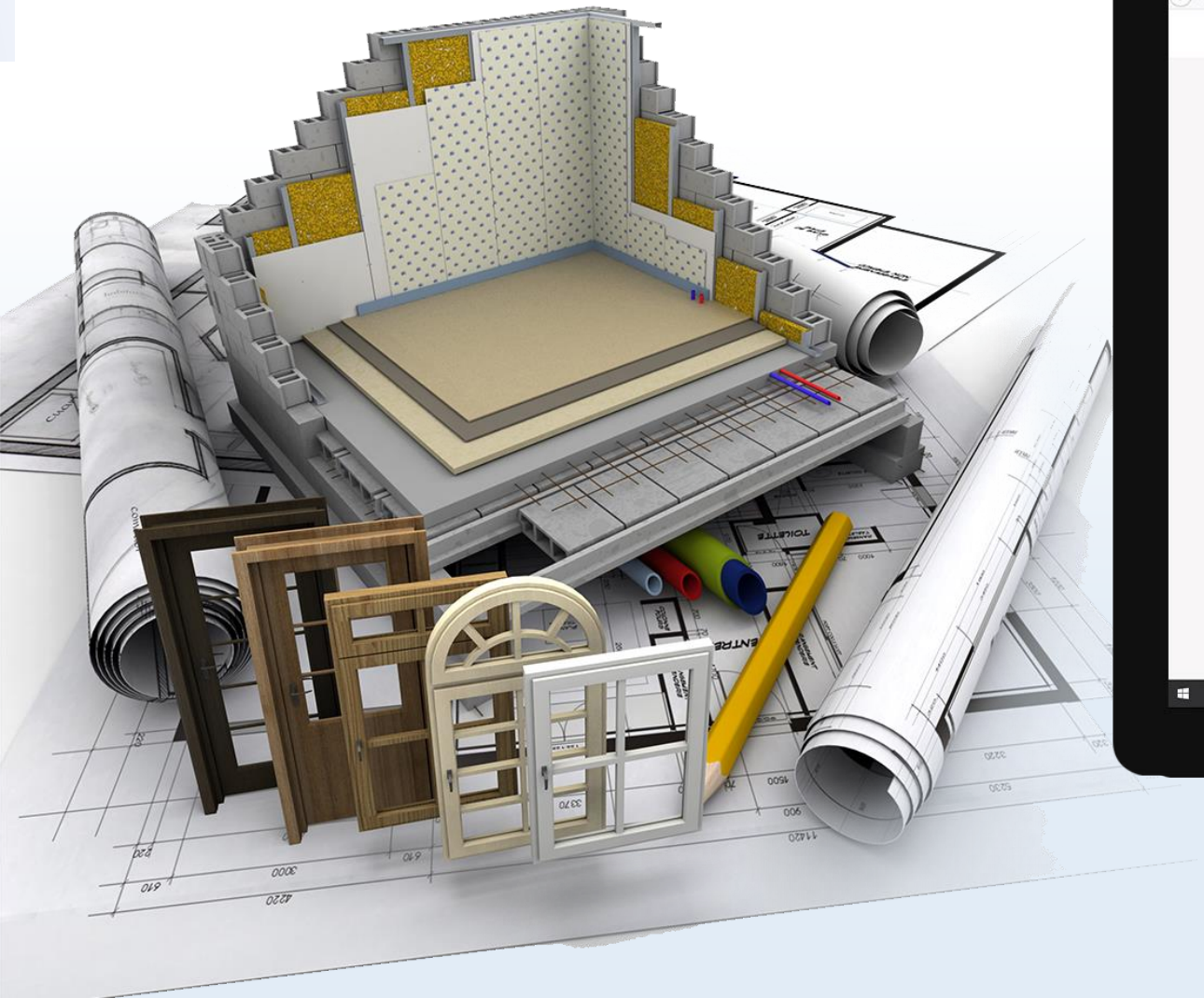
International Air Rail Transport Summit 2019 | Bangkok

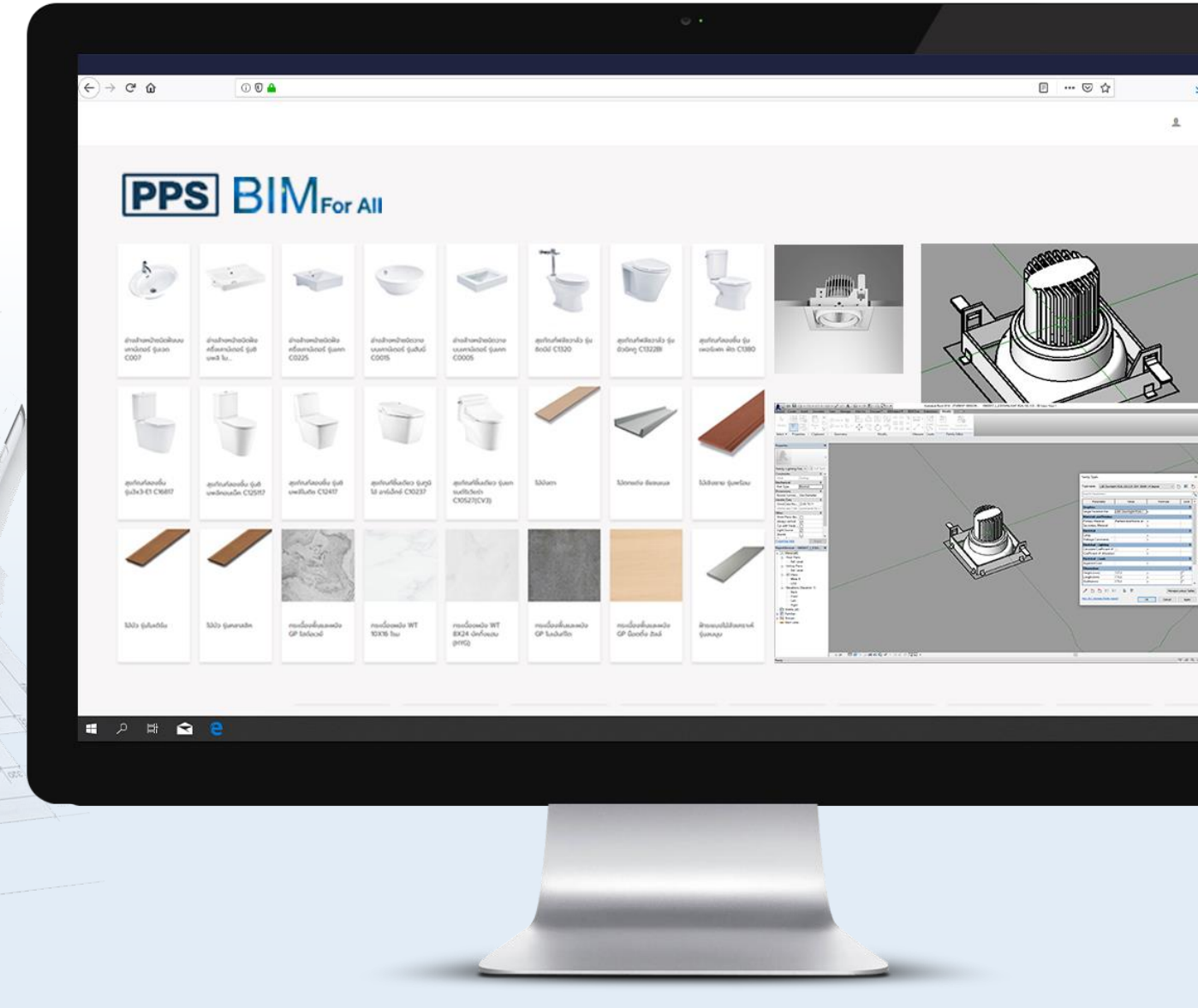
19-20 November 2019

at The Centara Grand & Bangkok Convention Centre at Central World

PPS
BRANDING

PPSBIM
For All





PPS SYSTEM

PPS
SIDEWALK
PROJECTLIVE
Your Project is Now LIVE
PPS Drive
เกร็ดความรู้กับลุงพี
SYSTEM
PPSGROUP
PROJECT PLANNING SERVICE PUBLIC COMPANY LIMITED
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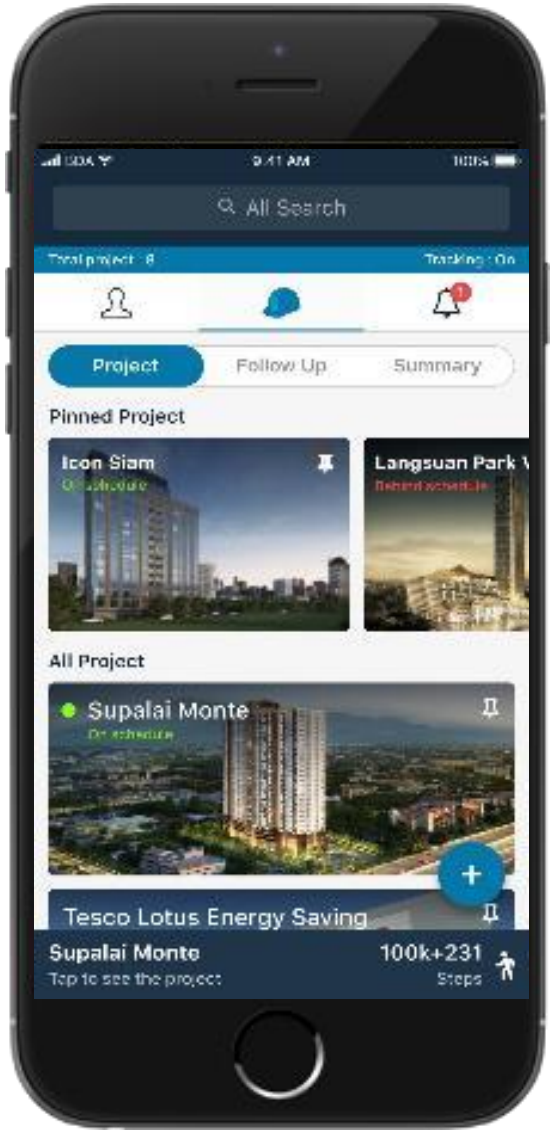
PROJECT LIVE
SITEWALK



PPS SITEWALK

Apply PPS systems
to support work process
including the database
and facility management

PROJECT
VIDEO PRESENTATION

PPS

TRUSTWORTHY
INNOVATIVE
SOLUTION

www.pps.co.th